

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MONTANA**

In re:

Roman Catholic Bishop of Helena, Montana,
a Montana Religious Corporation Sole
(Diocese of Helena),

Debtor-in-Possession.

Case No.: 14-60074

Chapter 11

ORDER

In this Chapter 11 case, the Debtor-in-Possession filed on February 9, 2015, a Motion for Authorization to Sell Real Property (Legendary Lodge); to Authorize Debtor to Take Certain Actions and execute Documents Including a Mortgage, and Lease, and Notice, [Docket No. 442], as corrected by Addendum [Docket No. 445], which proposed to sell the following described property located in Missoula County, Montana, known as the Legendary Lodge.

Written objections of such sale were required, pursuant to the Debtor-in-Possession's Notice, and Bankruptcy Rule 6004(b), to be filed with the Court and served on the Debtor-in-Possession within fourteen (14) days of the Notice of Sale. No written objections having been filed and good cause appearing therefore,

IT IS HEREBY ORDERED that the Motion is GRANTED, and pursuant to U.S.C. § 363(b), Debtor-in-Possession is hereby authorized and approved to do the following:

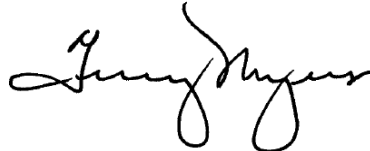
1. To sell the Legendary Lodge property as legally described below, to the Foundation, under the terms and conditions of the Buy-Sell Agreement:

Lot 1, Section 8 and Lot 2, Section 9, Township 15 North, Range 14 West of the Montana Meridian, containing 31.54 acres and 16.85 acres, according to the United States Government Survey thereof; together with all water rights appertaining thereto; subject to all restrictions, reservations, easements, and rights-of-way of record.

2. To execute documents on behalf of St. Francis of Assisi Parish to facilitate the funding of the One Million Dollar (\$1,000,000.00) loan to the Foundation for the purchase of Legendary Lodge, as well as authority to execute the mortgage documents and receive the promissory note for the sole benefit of St. Francis of Assisi Parish; and

3. To execute a long term lease with the Foundation to enable the Diocese to continue to operate the Legendary Lodge after the sale.

DATED: February 27, 2015

A handwritten signature in black ink, appearing to read "Terry Myers", with a stylized, cursive script.

TERRY L. MYERS

U. S. BANKRUPTCY JUDGE

United States Bankruptcy Court
District of Montana

In re:
ROMAN CATHOLIC BISHOP OF HELENA, MONTANA
PACHULSKI STANG ZIEHL & JONES LLP
Debtors

Case No. 14-60074
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0977-2

User: mmp
Form ID: pdfasp

Page 1 of 2
Total Noticed: 1

Date Rcvd: Feb 27, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 01, 2015.
db ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A MONTAN, PO BOX 1729, HELENA, MT 59624-1729

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 01, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 27, 2015 at the address(es) listed below:

ALYSON M FIEDLER on behalf of Interested Party The Catholic Mutual Relief Society of America
afiedler@schiffhardin.com
BENJAMIN P HURSH on behalf of Interested Party Great American Insurance Company
bhursh@crowleyfleck.com, mbattaiola@crowleyfleck.com
BENJAMIN T CORY on behalf of Interested Party Great American Insurance Company
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BRADLEY J. LUCK on behalf of Interested Party The Catholic Mutual Relief Society of America
bjluck@garlington.com,
jdlawrenson@garlington.com;sgfeatherman@garlington.com;kldesoto@garlington.com
BRIAN KENNETH GALLIK on behalf of Creditor Shaela Evenson brian@galliklawfirm.com
BRUCE ALAN ANDERSON on behalf of Attorney RONALD F WATERMAN brucea@ejame.com,
baafiling@ejame.com;katie@ejame.com
BRUCE ALAN ANDERSON on behalf of Debtor ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A MONTANA
RELIGIOUS CORPORATION SOLE (DIOCESE OF HELENA) brucea@ejame.com,
baafiling@ejame.com;katie@ejame.com
CATALINA J SUGAYAN on behalf of Interested Party Great American Insurance Company
catalina.sugayan@sedgwicklaw.com, bethann.turski@sedgwicklaw.com
CRAIG K VERNON on behalf of Creditor Tort Claimants c/o Datsopoulos, MacDonald & Lind
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DAN G CEDERBERG on behalf of Creditor Bitterroot Valley Bank d/b/a Ravalli County Bank
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DANIEL T L FASY on behalf of Creditor Tort Claimants c/o Datsopoulos, MacDonald & Lind
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DAVID M SPECTOR on behalf of Interested Party The Catholic Mutual Relief Society of America
dspector@schiffhardin.com
DOUG JAMES on behalf of Interested Party FIREMAN'S FUND INSURANCE CO.
doug.james@moultonbellingham.com, Janet.McMurphy@moultonbellingham.com
ELIZABETH S. FELLA on behalf of Creditor Ursuline Western Province
elizabeth.fella@quarles.com,
docketaz@quarles.com;kelly.webster@quarles.com;linda.vaubel@quarles.com
FORD ELSAESSER on behalf of Other Prof. MICHAEL R HOGAN ford@ejame.com, baafiling@ejame.com
FORD ELSAESSER on behalf of Debtor ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A MONTANA
RELIGIOUS CORPORATION SOLE (DIOCESE OF HELENA) ford@ejame.com, baafiling@ejame.com
FREDERICK P MARCZYK on behalf of Creditor Travelers Casualty and Surety Company
Frederick.Marczyk@dbr.com
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cat@prrlaw.com;sjs@prrlaw.com
J.R. CASILLAS on behalf of Creditor Tort Claimants c/o Datsopoulos, MacDonald & Lind
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JAMES STANG on behalf of Creditor Tort Claimants c/o Datsopoulos, MacDonald & Lind
jstang@pszjlaw.com
JAMES STANG on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS
jstang@pszjlaw.com
JAMES R MURRAY on behalf of Interested Party INSURANCE COVERAGE GROUP
MurrayJ@dicksteinshapiro.com
JARED ZOLA on behalf of Interested Party INSURANCE COVERAGE GROUP ZolaJ@dicksteinshapiro.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JEFF D KAHANE on behalf of Interested Party Great American Insurance Company
jkahane@duanemorris.com

JENNY MAY JOURDONNAIS on behalf of Interested Party The Catholic Mutual Relief Society of America
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JOHN H. GRANT on behalf of Creditor FIRST INTERSTATE BANK jgrant@jmgm.com,
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JOHN L AMSDEN on behalf of Interested Party MICHAEL AND CYNTHIA HUENPFNER
amsden@becklawyers.com, info@becklawyers.com;natalie@becklawyers.com

JOHN L AMSDEN on behalf of Interested Party DEPOSITOR CLAIMANTS amsden@becklawyers.com,
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JOSEPH BLUMEL, III on behalf of Creditor Tort Claimants c/o Datsopoulos, MacDonald & Lind
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KEITH TALBOT on behalf of Debtor ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A MONTANA
RELIGIOUS CORPORATION SOLE (DIOCESE OF HELENA) kat@pattersonbuchanan.com

LEANDER L JAMES on behalf of Creditor Tort Claimants c/o Datsopoulos, MacDonald & Lind
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LOUIS T DeLUCIA on behalf of Interested Party The Catholic Mutual Relief Society of America
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MICHAEL PATTERSON on behalf of Debtor ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A MONTANA
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MICHAEL DEAN COK on behalf of Creditor Joseph Hrella mikecok@cokkinzlerlaw.com,
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MICHAEL P POMPEO on behalf of Creditor Travelers Casualty and Surety Company
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MOLLY K. HOWARD on behalf of Creditor Tort Claimants c/o Datsopoulos, MacDonald & Lind
mhoward@dmllaw.com

MT DEPT OF ENVIRONMENTAL QUALITY (HAQUE-HAUSRATH) on behalf of Creditor MT Dept of
Environmental Quality khaquehausrath@mt.gov

NEAL G. JENSEN on behalf of U.S. Trustee OFFICE OF THE U.S. TRUSTEE Neal.G.Jensen@usdoj.gov
OFFICE OF THE U.S. TRUSTEE ustpregion18.gf.ecf@usdoj.gov

PHILIP J GRAINEY on behalf of Creditor The Foundation for the Diocese of Helena
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richard.feldman@rivkin.com

ROBERT M VINCI on behalf of Creditor Travelers Casualty and Surety Company
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SCOTT JAMIESON on behalf of Debtor ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A MONTANA
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STUART I GORDON on behalf of Interested Party FIREMAN'S FUND INSURANCE CO.
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WILLIAM P DRISCOLL on behalf of Debtor ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A MONTANA
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TOTAL: 50